

Pro forma Income Statement



PRO FORMA INCOME STATEMENT (not audited)

(€m)	2001	MHC cap. gains 1)	LP-shares cap. gains 2)	Lääketukku amort. 3)	APO QW amort. 4)	Adjusted 2001	2000
Net Sales	3,795.6					3,795.6	3,518.4
Other income	58.3	-54.1	-1.4			2.8	3.3
Operating expenses	-3,742.5					-3,742.5	-3,489.2
Depreciation	-44.8			8.8	10.1	-25.9	-18.8
Operating profit	66.6	-54.1	-1.4	8.8	10.1	30.0	13.7
Financial income and expenses	-12.9					-12.9	-14.5
Share of affiliated companies' net income	1.9					1.9	3.3
Ordinary profit before taxes	55.5	-54.1	-1.4	8.8	10.1	19.0	2.5
Income taxes on ordinary activities	21.9	-15.7	-0.4	1.3		7.1	4.4
Minority interest	4.5					4.5	0.0
Ordinary net profit	38.1	-38.4	-1.0	7.5	10.1	16.4	-1.9
Extraordinary income and expenses, net of taxes	0.0					0.0	-10.3
Net profit for the period	38.1	-38.4	-1.0	7.5	10.1	16.4	-12.2

"2001" is our official result. In "Adjusted 2001" figures following items' effect has been eliminated:

1. Mölnlycke Health Care AB shares, capital gain
2. LP Logistic Services Ltd shares, capital gain
3. Lääketukku Oy, goodwill amortisation
4. Apokjeden goodwill amortisation at Tamro Group level

