

Income Statement of Parent Company



INCOME STATEMENT OF THE PARENT COMPANY

1 Jan - 31 Dec
(in EUR thousands)

| | NOTES | 2001 | % | 2000 | % |
|-------------------------------------|-----------|---------|-------|---------|-------|
| NET SALES | 21 | 668,886 | 100.0 | 679,594 | 100.0 |
| OTHER INCOME | 22 | 53,831 | | 2,886 | |
| Raw materials and services | 23 | 646,515 | | 650,184 | |
| Personnel expenses | 24 | 16,943 | | 17,718 | |
| Depreciation according to plan | 25 | 15,674 | | 5,478 | |
| Other expenses | | 12,911 | | 20,053 | |
| Total operating expenses | | 692,043 | | 693,433 | |
| OPERATING PROFIT | | 30,674 | 4.6 | -10,952 | -1.6 |
| Financial income and expenses | 26 | 13,051 | | 24,130 | |
| ORDINARY PROFIT BEFORE TAXES | | 43,725 | 6.5 | 13,178 | 1.9 |
| Extraordinary income and expenses | 27 | -164 | | -22,372 | |
| PROFIT BEFORE TAXES | | 43,561 | 6.5 | -9,194 | -1.4 |
| Appropriations | 28 | 12,113 | | 2,858 | |
| Income taxes | 29 | -5,868 | | -2,319 | |
| NET PROFIT FOR THE PERIOD | | 49,806 | 7.4 | -8,655 | -1.3 |

