

# Consolidated Balance Sheet



## CONSOLIDATED BALANCE SHEET

31 Dec (in EUR thousands)	NOTES	2001	%	2000	%
<b>FIXED ASSETS</b>					
<b>INTANGIBLE ASSETS</b>	<b>9</b>				
Intangible rights		3,229		4,390	
Goodwill		60,881		731	
Consolidated goodwill		8,443		19,285	
Other capitalised expenditure		1,617		1,051	
		74,170		25,457	
<b>TANGIBLE ASSETS</b>	<b>9</b>				
Land areas		11,985		12,186	
Buildings and structures		114,886		113,771	
Machinery and equipment		37,899		26,583	
Other tangible assets		890		476	
Advance payments and construction in progress		267		3,259	
		165,927		156,275	
<b>FINANCIAL ASSETS</b>					
Shares in subsidiaries		120		221	
Shares in affiliated companies	<b>11</b>	13,513		22,885	
Other shares and participations		982		10,903	
Other financial assets	<b>10</b>	748		32,929	
Own shares	<b>32</b>	975		569	
Deferred income tax asset	<b>17</b>	9,854		3,814	
		26,192		71,321	
<b>TOTAL FIXED ASSETS</b>		<b>266,289</b>	<b>22.5</b>	<b>253,053</b>	<b>22.5</b>
<b>CURRENT ASSETS</b>					
<b>Inventories</b>					
Materials and supplies		772		823	
Work in progress		236		280	
Goods		286,479		307,172	
		287,487		308,275	
<b>Receivables</b>					
Accounts receivable		483,514		462,180	
Loan receivable		1,439		212	
Prepaid expenses and accrued income		80,950		22,160	
Other receivables		5,222		9,467	
		571,125		494,019	
<b>Short-term investments</b>		23,016		21,594	
<b>Cash and bank</b>		37,138		47,704	
<b>TOTAL CURRENT ASSETS</b>		<b>918,766</b>	<b>77.5</b>	<b>871,592</b>	<b>77.5</b>
<b>TOTAL ASSETS</b>		<b>1,185,055</b>	<b>100.0</b>	<b>1,124,645</b>	<b>100.0</b>
<b>31 Dec</b> (in EUR thousands)	<b>NOTES</b>	<b>2001</b>	<b>%</b>	<b>2000</b>	<b>%</b>

<b>SHAREHOLDERS' EQUITY</b>	<b>14</b>				
Share capital	<b>13</b>	114,837		114,837	
Share premium account		5,640		5,640	
Revaluation reserve		1,135		1,136	
Other reserves		322		465	
Fund for own shares		975		569	
Retained earnings		209,751		178,258	
		332,660	28.1	300,905	26.8
<b>Minority interest</b>		17,219		1,850	
<b>OBLIGATORY RESERVES</b>	<b>15</b>	3,720	0.3	4,327	0.4
<b>LIABILITIES</b>					
<b>LONG-TERM LIABILITIES</b>					
Loans from financial institutions	<b>16</b>	39,523		5,915	
Pension fund loans	<b>16</b>	23,521		10,216	
Other long-term liabilities	<b>16</b>	81		85	
		63,125		16,216	
<b>SHORT-TERM LIABILITIES</b>					
Loans from financial institutions and other interest-bearing loans		163,353		225,502	
Pension fund loans		5,553		0	
Advances received		116		76	
Accounts payable		555,321		543,751	
Accrued expenses and deferred income	<b>18</b>	23,311		21,630	
Other current liabilities		20,677		10,388	
		768,331		801,347	
<b>TOTAL LIABILITIES</b>		831,456	70.2	817,563	72.7
<b>TOTAL EQUITY AND LIABILITIES</b>		1,185,055	100.0	1,124,645	100.0

